



INVESTOR PRESENTATION

09.09.2026

TABLE OF CONTENTS

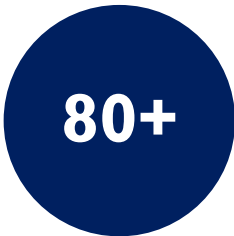
Introduction ▪ Company Profile ▪ Investment Case	Corporate Overview ▪ Board of Directors ▪ Management Team ▪ Shareholder Structure	Business Overview ▪ Completed Projects ▪ Sustainability	Growth Drivers ▪ Ongoing Projects ▪ New Work Booked ▪ Backlog ▪ Business Development - Key Opportunities	Financial Overview ▪ Key Financial Data ▪ Earnings Guidance ▪ Financial Statement ▪ Capital Increases, Buybacks, and Dividend History
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Total Workforce



Completed Electrical Works



Completed Projects



Corporate History

COMPANY PROFILE



ORGE was founded in 1998 and listed on Borsa İstanbul in 2012.

ORGE has completed electrical contractual works of 8 mil sqm since 1998.

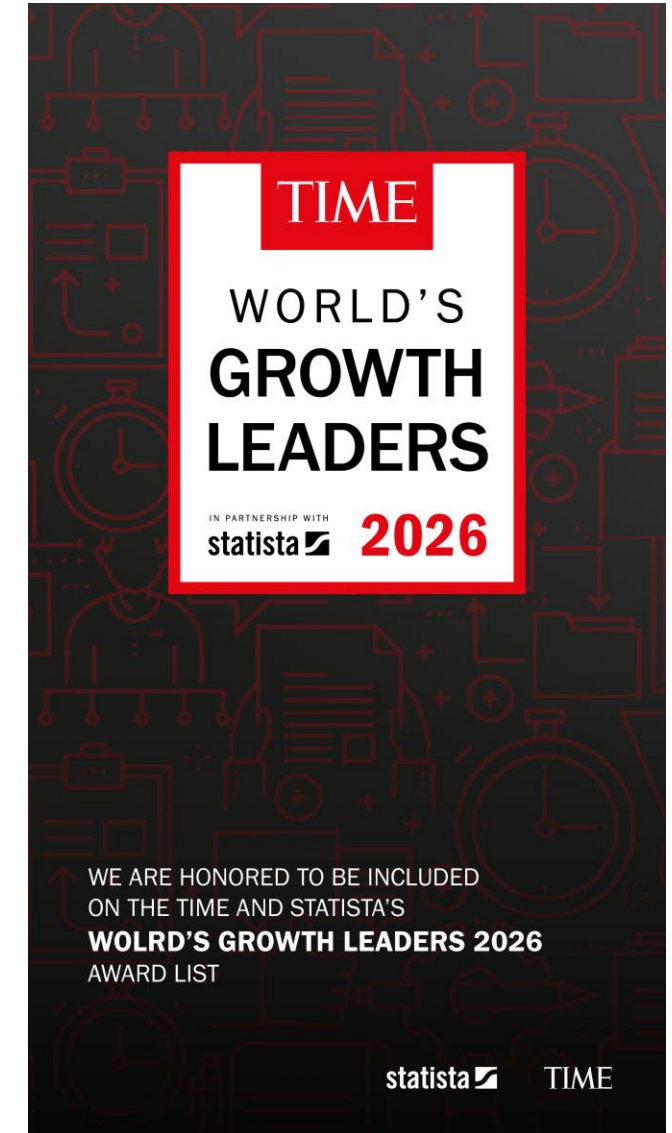
ORGE is a member of the Turkish Contractors Association (TCA), The Turkish Employers Association of Construction Industries (İNTES) and Turkish Industry and Business Association (TÜSİAD).

Completed and ongoing projects and related documents can be seen in detail on the official company website: www.orge.com.tr



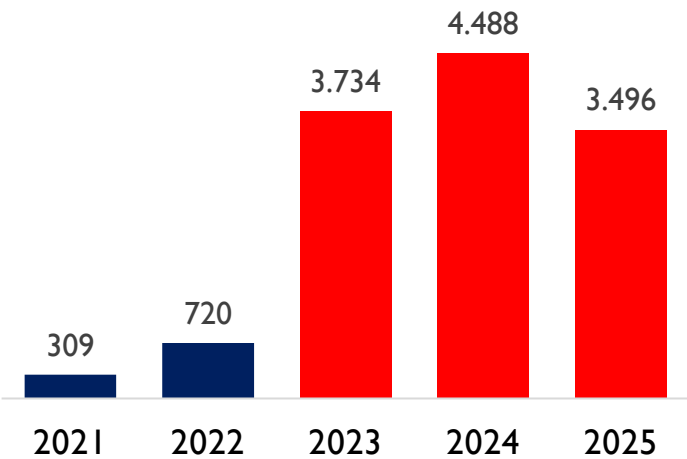
WORLD'S GROWTH LEADERS 2026

- For the first time this year, the “**World's Growth Leaders 2026**” list was published.
- Based on a global study, the list was compiled by evaluating companies' growth performance over the past five years, financial stability, and stock market performance.
- In addition to growth rates, the assessment took into account criteria such as sustainable financial strength, market confidence, and long-term corporate performance.
- **ORGE achieved a significant milestone by securing 55th place on the list:**
 - ❖ Ranked **3rd worldwide** in the **Utilities** category.
 - ❖ Became the **only Turkish company** among the 38 companies evaluated in the Utilities category to be included in the ranking.
 - ❖ Ranked **6th among the 25 Turkish companies** featured in the overall list.

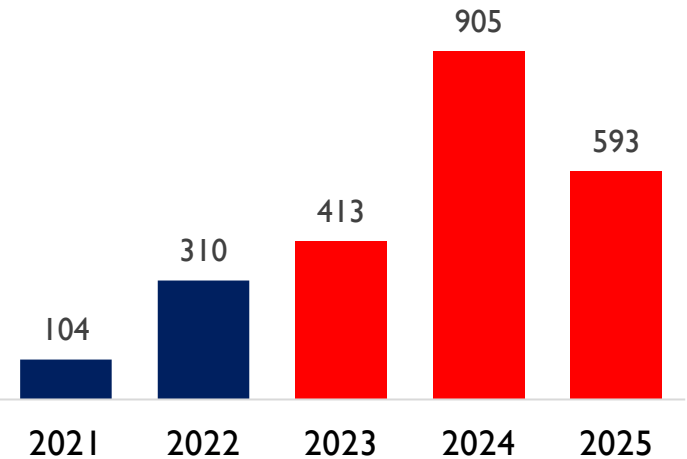


INVESTMENT CASE (2023, 2024 and 2025 years are presented in accordance with TAS29 (Turkish Accounting Standard 29: Financial Reporting in Hyperinflationary Economies))

Revenue (TRY Mil)



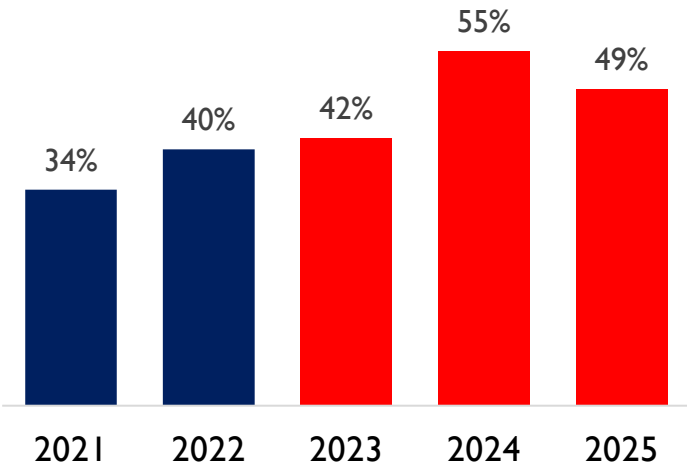
Net Profit (TRY Mil)



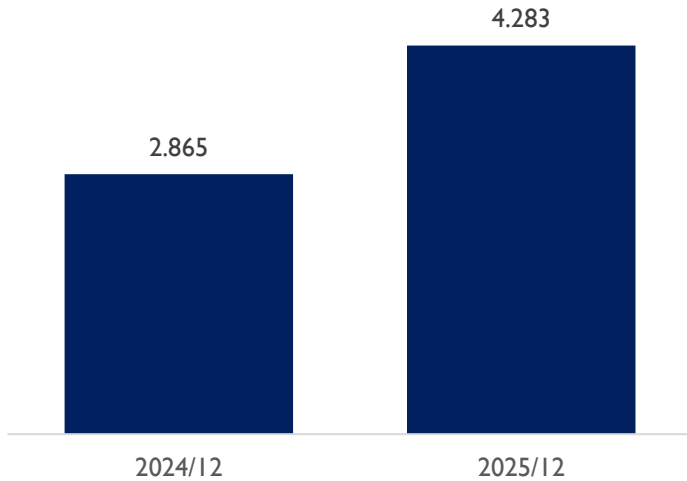
WHY ORGE?

- High-margin operational revenue stream and continuous increase in shareholder value
- Strong historical growth and untapped potential
- Qualified projects with high margins vs. numerous unqualified low-margin ones
- Multi-phase projects: decrease in costs / increase in efficiency
- Proactive risk awareness transfer and mitigation strategies
- New opportunities: Renewable Energy and EV Charging

EBITDA Margin



Backlog (TRY Mil)



BOARD OF DIRECTORS



NEVHAN
GÜNDÜZ

Chairman

+25 years of experience in electrical contracting and renewable energy. Director and company partner of Gündüz Elektrik until 1998. As the founder of ORGE, Gündüz served as the Deputy Chairman and CEO of the Board of Directors between 1998-2023, and has been serving as the Chairman and CEO of the Board of Directors since April 2023.



ORHAN
GÜNDÜZ

Vice Chairman

In the electrical contracting sector since 1965. Yegenler A.Ş., Ye-Pa Elektroteknik, Galdem A.Ş., Gündüz Elektrik ve İnşaat A.Ş. He was the founder and Chairman of the Board of Directors. As the founder of ORGE, Gündüz served as the Chairman of the Board of Directors between 1998-2023, and has been serving as the Deputy Chairman of the Board of Directors since April 2023.



MAHMUT
GÜNDÜZ

Member

He has 20+ years of experience in real estate, construction, electrical contracting, and electrical materials trading. He was a manager and partner at Ye-Pa Electrotechnical until 2013. He has served as a member of the Board of Directors of Orge since 1998.



ARZU
ÖZBUDUN

Independent Member

A lawyer registered with the Istanbul Bar Association, she has been working in the legal departments of various companies for over 15 years. Her areas of expertise include commercial law, finance law, intellectual property, data protection, and corporate governance. She served as a Legal Specialist at the Central Securities Depository (MKG) between 2012 and 2014. She subsequently worked in the banking sector and has been pursuing a Legal Director at a global technology company for the past four years.



KÜRŞAT DAĞHAN
EMRE

Independent Member

Having participated in internal and external auditor specialization programs, domestic and international OHS specialization and certification training, and numerous seminars and courses on risk analysis and management, sustainability, leadership, finance, and economics, Emre held OHS management positions in various companies between 2005 and 2013. Since 2013, he has served as a senior OHS Coordinator at a global oil and gas company.

MANAGEMENT TEAM



**NEVHAN
GÜNDÜZ**

CEO

+25 years of experience in electrical contracting and renewable energy. Director and company partner of Gündüz Elektrik until 1998. As the founder of ORGE, Gündüz served as the Deputy Chairman and CEO of the Board of Directors between 1998-2023, and has been serving as the Chairman and CEO of the Board of Directors since April 2023.



**VOLKAN
BAYRAM, PhD**

CFO

25+ years of capital markets, finance, and regulatory experience in civil service and private sector. Specialties: capital markets, corporate finance, IPOs, M&As, corporate governance, financial services, IFRS, auditing, internal controls, risk and contract management. Holds all professional capital markets licenses issued by the SPL – equivalent of the CFA.



**EMRE
KARATEPE**

Deputy CEO
(Railways and Subways)

20+ years of experience in the electrical contracting sector, covering hospitals, tourist facilities, industrial facilities, metro, and rail system projects. Areas of expertise include project management, proposal, contract and tender management, and project coordination.

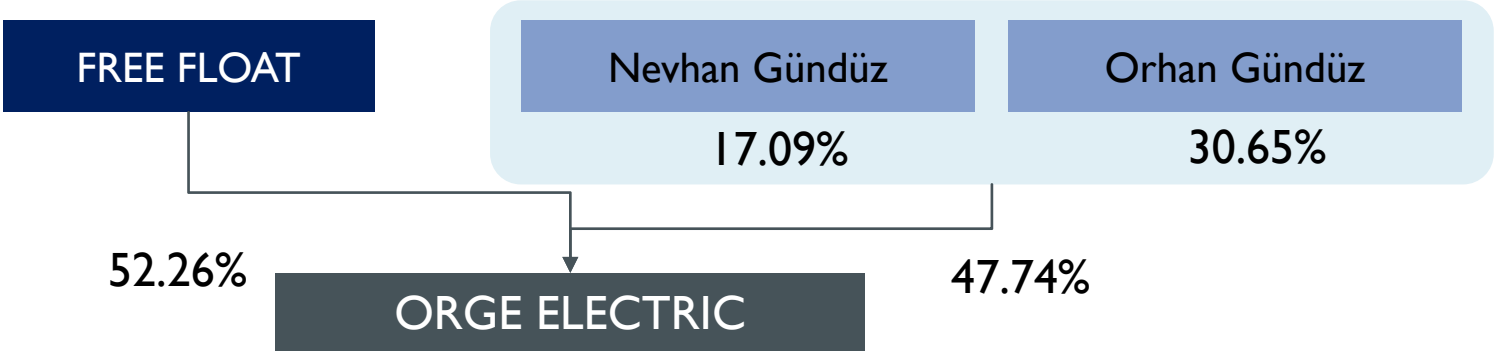


**MEHMET TAHİR
ÖZSOY, MBA, MSc**

Renewable Energy Division
President

+25 years banking, finance and education, audit and c-level experience in civil and private sector, Specialties: banking & financial markets, financial economics, audit, risk management, budget management, financial management, project management, organizational structure and corporate governance.

SHAREHOLDER STRUCTURE



Commitment to Minority Shareholders
We are committed to create value for minority shareholders and act in their best interests through:
• Transparent reporting • Strong corporate governance • Share buybacks • Dividend distribution

Shareholders	Share (%)	Amount (TRY)	Vote (%)
Orhan Gündüz	30,65	122.615.544,00	30,65
Nevhan Gündüz	17,09	68.374.459,78	17,09
Free float	52,26	174.009.996,22	52,26
Paid-in Capital	100,00	400.000.000,00	100,00

SUSTAINABILITY

SUSTAINABLE DEVELOPMENT GOALS



ORGE Zero Waste Project: initiated in 2015. Recycling of cables, plastic pipes and cable scraps. Recycled 40 tons of waste in 2025, 23 tons of which are cables. Recycled 853 tons of waste since 2015.



Renewable Energy Dept.:Tüvtürk SPP Project, Smart buildings. Energy efficiency in buildings. Quasar İstanbul,Atatürk Cultural Center, Subway Stations



Blue-collar education initiative in cooperation with public authorities. BIM education for 50% of engineers.



Offered apprenticeship opportunities. Skills development programs (BIM). Fair hiring and recruitment.



50% of HQ staff, 25% of senior management are women. Equal remuneration for women and men. Zero-tolerance policy towards all forms of violence at work. No cases of workplace violence and harassment.



Smart buildings. Energy efficiency in buildings. Quasar İstanbul,Atatürk Cultural Center, Subway Stations
Contribution to Sustainable Transportation: Completed and Current Subway Projects



SASB STANDARDS – ENGINEERING AND CONSTRUCTION SERVICES	
Environmental Impact of Project Development	1) No incidents of non-compliance with environmental permits, standards, and regulations. 2) Environmental and Sustainability Policy in place. 3) ORGE Zero Waste Project: recycling of cables, plastic pipes and cable scraps: 40 tons in 2025, 853 tons since 2015.
Workforce Health & Safety	1) 2019: total recordable injury rate (TRIR) tracked. 2) Zero fatalities since foundation. 3) Employee turnover: 25% (2025), 23% (2024)
Business Ethics & Bidding Integrity	1) No regulatory fines. 2) Anti-corruption/anti-bribery practices and policies since foundation.
Structural Integrity & Safety	1) Zero-defect targets. 2) Safety-related rework expenses. 3) No legal/regulatory fines/settlements associated with defect- and safety-related incidents.

USE OF AI IN BUSINESS PROCESSES

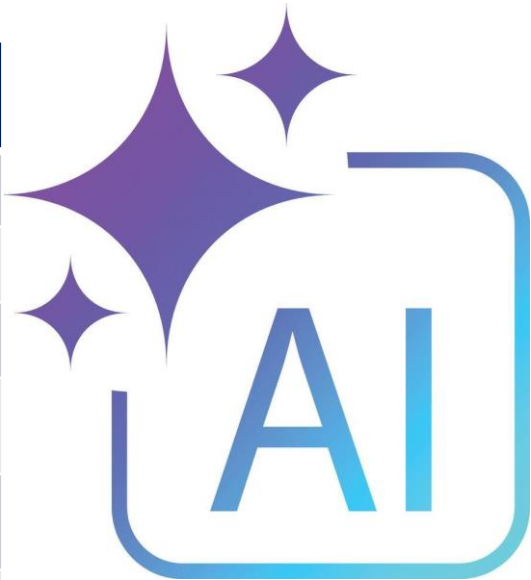
ORGE has developed and deployed, entirely through its own in-house engineering capabilities, a multi-agent, self-improving artificial intelligence architecture that global software giants and ERP providers currently present as a vision to be realized in the future. ORGE’s system is already fully operational in the field.

Currently, **49 active AI agents** generate an operational output equivalent to approximately **42 full-time employees per month**, representing an annual workforce cost equivalent of approximately **USD 1.33 million**. This has created a substantial **74-fold productivity multiplier**.

The system has delivered **USD 1.5 million in one-time direct cost savings**, with approximately **USD 800,000 in recurring annual savings**.

The most critical aspects of this achievement are that **no corporate data has been exposed to external systems, all critical decisions remain subject to human approval, and no dependency on external vendors has been created**.

Custom-Developed ERP Codebase	~244,000 lines of code (92% of the system’s code is proprietary to ORGE)
Active AI Architecture	49 agents → Monthly operational workload equivalent to ~42 full-time employees
Equivalent Workforce Value	~USD 1.33 m/year (Actual AI cost: ~USD 1,500/month → ~74× productivity leverage)
One-Time Direct Cost Savings	~EUR 1.3–1.6 million (avoided software, licensing, and implementation costs)
Recurring Annual Savings	~EUR 260–310K + ~USD 300K + ~TRY 3.2 M (licensing, operations, maintenance, and labor)
Data Sovereignty and Security	Data remains within the company; backups maintained across three geographies (Türkiye, Germany, and the USA)
Engineering and Ownership Independence	Zero vendor lock-in; 100% internally owned intellectual property



SELECTED COMPLETED PROJECTS

PROJECT	LOCATION	CLIENT	DESCRIPTION	CONTRACT VALUE	START	COMPLETED
QUASAR İSTANBUL / FAIRMONT HOTEL	İSTANBUL/TÜRKİYE	VIATRANS-MEYDANBEY JV	2 SKYSCRAPER / 46 FL	35.697.296 EUR	Oct 14	Dec 16
SABİHA GÖKÇEN AIRPORT SUBWAY	İSTANBUL/TÜRKİYE	GÜLERMAK-YSE JV	SUBWAY PROJECT WITH 4 STATION & 7,4 KM SUBWAY LINE	11.600.030. EUR	Jun 20	Dec 22
KARTAL-TAVŞANTEPE SUBWAY	İSTANBUL/TÜRKİYE	ŞENBAY-ÖZTAŞ-ALBAYRAK JV	SUBWAY PROJECT WITH 3 STATION & 4,5 KM SUBWAY LINE	11.242.942 EUR	Apr 14	Jan 17
BAKIRKÖY-KİRAZLI SUBWAY	İSTANBUL/TÜRKİYE	AGA ENERGY	SUBWAY PROJECT WITH 7 STATION & 9 KM SUBWAY LINE	10.900.000 EUR	Sep 22	Nov 24
İNİSTANBUL PROJECT	İSTANBUL/TÜRKİYE	SERA CONSTRUCTION	3.032 APARTMENTS RESIDENTIAL PROJECT	10.051.965 EUR	Jun 16	Apr 21
KOCAELİ HEALTHCARE CAMPUS	KOCAELİ/TÜRKİYE	GAMA-TÜRKERLER JV	HOSPITAL COMPLEX - 350.000 SQM CLOSED AREA	7.007.474 EUR	Oct 18	Dec 23
M.KÖY-MAHMUTBEY SUBWAY	İSTANBUL/TÜRKİYE	ALARKO HOLDING	SUBWAY PROJECT WITH 15 STATION & 18 KM SUBWAY LINE	6.402.988 EUR	Feb 18	Mar 21
DUDULLU-BOSTANCI SUBWAY	İSTANBUL/TÜRKİYE	ŞENBAY-KOLİN-KALYON JV	SUBWAY PROJECT WITH 4 STATION (ORGE SCOPE)	5.610.284 EUR	Jul 18	Mar 23
TURKCELL DATA CENTER PROJECTS	ANKARA-KOCAELİ	SERBAN CONSTRUCTION	DATA CENTER PROJECT IN 2 DIFFERENT LOCATIONS	5.262.523 EUR	Sep 22	Dec 23
BÜYÜKYALI İSTANBUL PROJECT	İSTANBUL/TÜRKİYE	ÖZAK-ZİYLAN-YENİGÜN JV	1.481 APARTMENTS RESIDENTIAL PROJECT	5.734.041 EUR	May 17	Dec 21
BAŞAKŞEHİR-KAYAŞEHİR SUBWAY	İSTANBUL/TÜRKİYE	ŞENBAY-ÖZGÜN-SÖĞÜT JV	SUBWAY PROJECT WITH 4 STATION & 6,2 KM SUBWAY LINE	4.675.000 EUR	Aug 21	May 23
EVORA İSTANBUL PROJECT	İSTANBUL/TÜRKİYE	TEKNİK YAPI HOLDING	2.560 APARTMENTS RESIDENTIAL PROJECT	3.963.345 EUR	May 12	Oct 15
CONRAD HOTEL İSTANBUL	İSTANBUL/TÜRKİYE	AKSOY HOLDİNG	5* HOTEL RENOVATION PROJECT (550 ROOMS)	3.694.390 EUR	Sep 12	Sep 15
THE RITZ-CARLTON RESIDENCES	BODRUM/TÜRKİYE	AKSOY HOLDİNG	TOURISM PROJECT – 75 VILLAS	3.405.567 EUR	Dec 16	Mar 21
YAPI KREDİ BANKING CENTER	KOCAELİ/TÜRKİYE	YAPI KREDİ BANK	MV-LV RENOVATION OF BANKING CENTER	2.796.056 EUR	Oct 19	Mar 21
HİSARÜSTÜ-AŞIYAN FUNICULAR LINE	İSTANBUL/TÜRKİYE	METROSTAV ANKARA CONS.	FUNICULAR PROJECT WITH 0.8 KM FUNICULAR LINE	2.330.000 EUR	Mar 21	Oct 22
ATATÜRK CULTURAL CENTER	İSTANBUL/TÜRKİYE	SEMBOL – YENİ YAPI JV	OPERA BUILDING - 95.600 SQM CLOSED AREA	2.314.094 EUR	Dec 19	Mar 22

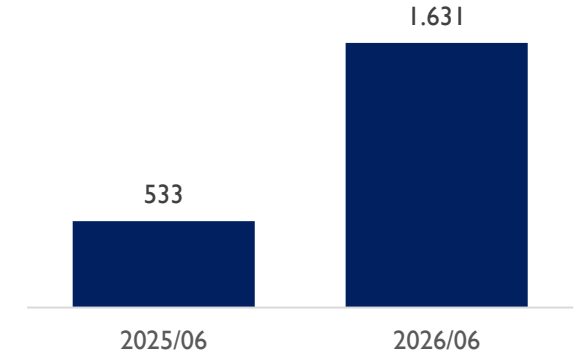
NEW WORK BOOKED 2025/06 - 2026/06

- **New Work Booked 2026/06**

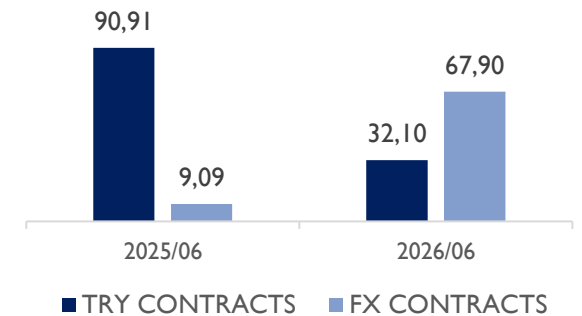
- Altunizade-Bosna Bulvarı Subway : EUR 8.300.000 contract signed.
- THY İstanbul Airport Widect (E-commerce Hub) Project:TRY 237.500.000 contract signed.
- Bayburt-Gümüşhane Airport Project: EUR 11.700.000 contract signed.
- Mandarin Oriental Etiler Project:TRY 286.071.819 contract revision.
- Bursa Emek-City Hospital Subway: USD 940.002 additional order received.



New Work Booked (TRY Mil)

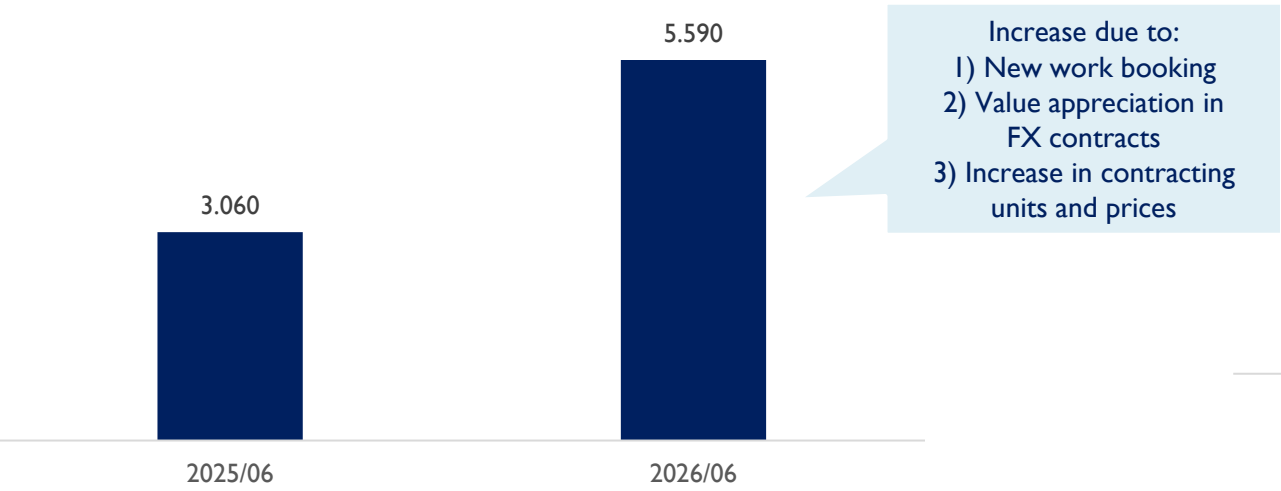


New Work Booked by Currency (%)

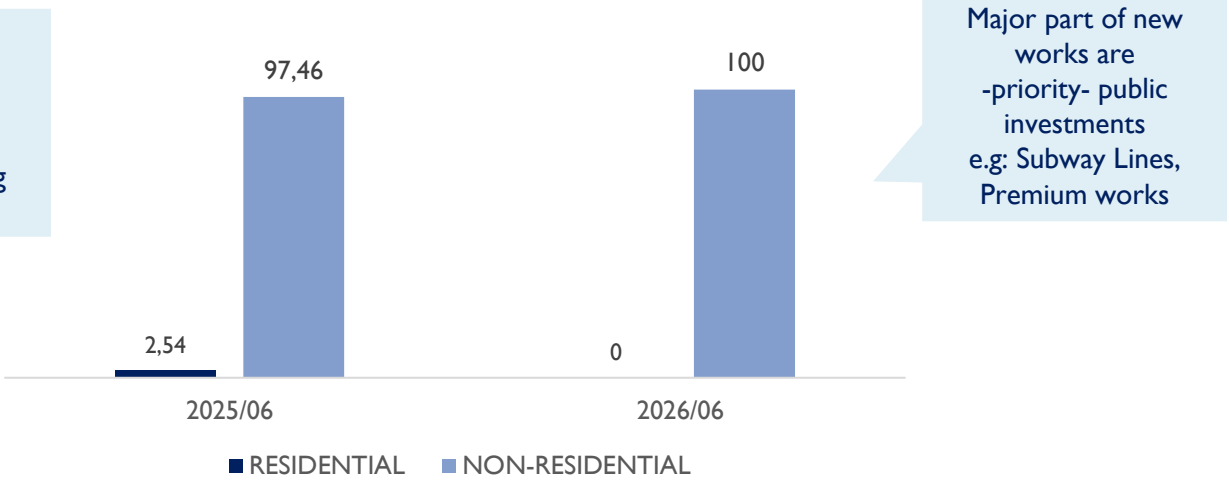


BACKLOG 2025/06 - 2026/06

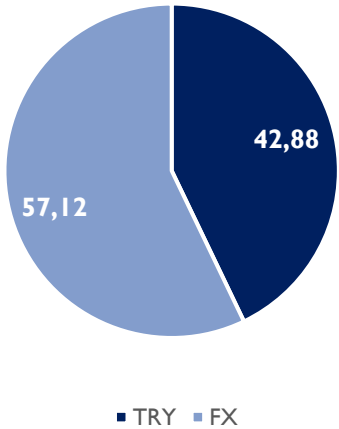
Backlog (TRY Mil)



Backlog by Project Type (%)

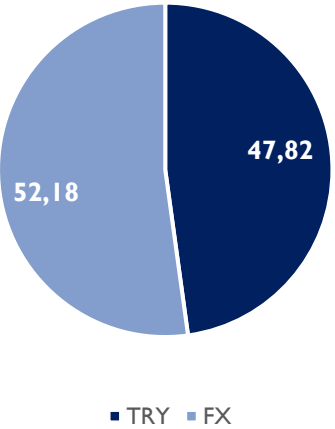


2025/06 Backlog Breakdown (%)



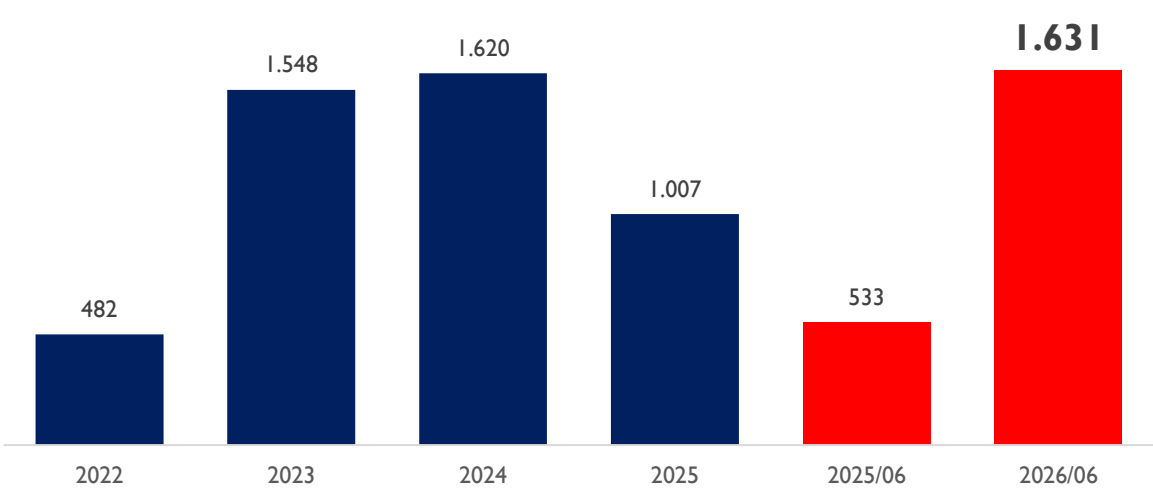
Risk management is transformed and maintained with provisions regarding FX- inflation-commodity price escalations in particular TRY-based contracts.

2026/06 Backlog Breakdown (%)

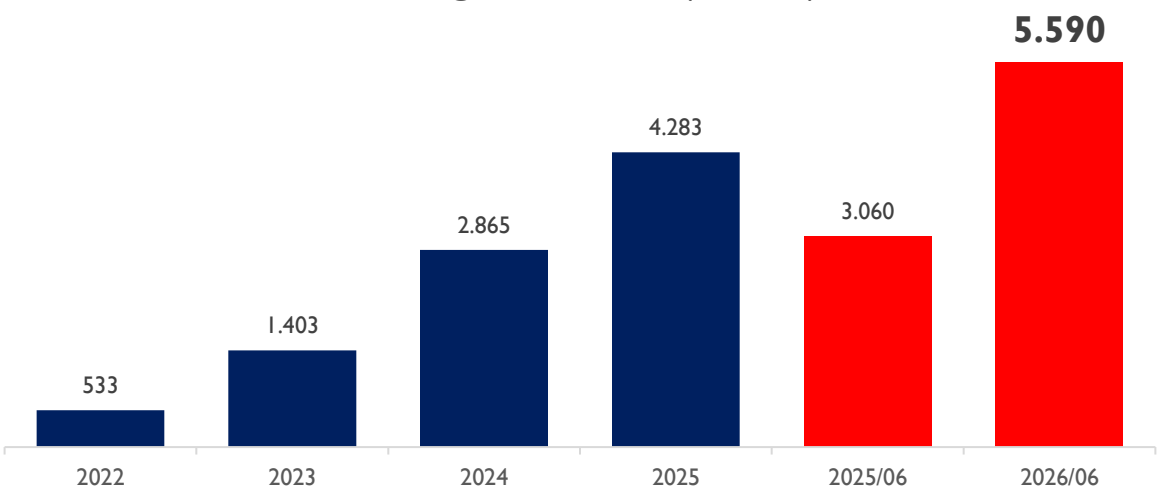


NEW WORK BOOKED / BACKLOG – LAST 5 YEARS

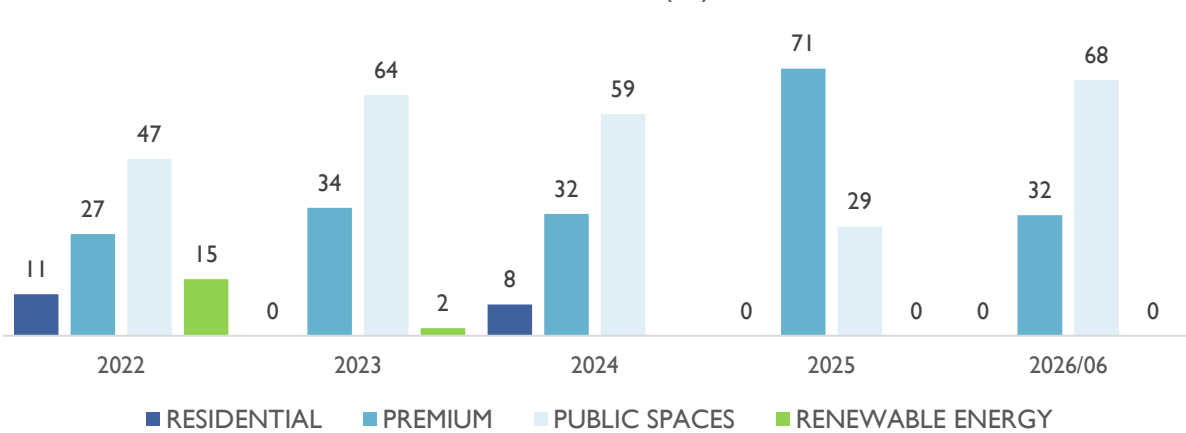
New Work Booked 2022-2026 (Million)



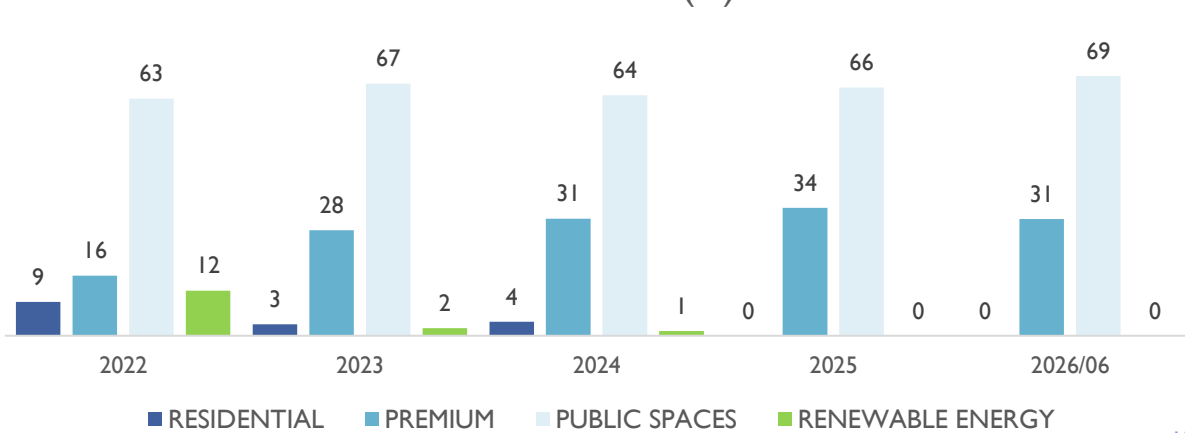
Backlog 2022-2026 (Million)



New Work Booked by Project Type 2022-2026(%)



Backlog by Project Type 2022-2026(%)



ONGOING PROJECTS

ONGOING 16 PROJECTS

- ÜMRANIYE-ATAŞEHİR-GÖZTEPE SUBWAY
- YENİ HAVALİMANI-HALKALI SUBWAY
- İSTANBUL AIRPORT MRO HANGAR PROJECT
- PENDİK-FEVZİ ÇAKMAK SUBWAY
- MANDARIN ORIENTAL ETİLER PROJECT
- ABDİİBRAHİM PHARMACEUTICAL PLANT PROJECT
- ALTUNİZADE-BOSNA BULVARI SUBWAY
- THY İSTANBUL AIRPORT WIDECT PROJECT

- İZMİR AMERICAN HOSPITAL
- FOLKART NOVA PROJECT

- BODRUM HILLSIDE HOTEL PROJECT

- GEBZE - DARICA SUBWAY

- BURSA EMEK-CITY HOSPITAL SUBWAY

- ANATOLIA ANTALYA & ALANYA HOSPITALS

- GÜMÜŞHANE-BAYBURT AIRPORT PROJECT

- TANAP DYNAMIC UPS PROJECT



ONGOING PROJECTS

PROJECT	CONTRACT SIZE	EST. COMPLETION
MANDARIN ORIENTAL ETİLER	TRY 714.008.713	DECEMBER 2026
ÜMRANİYE-ATAŞEHİR-GÖZTEPE METRO HATTI	USD 9.475.337 + TRY 249.907.101	MARCH 2027
PENDİK-FEVZİ ÇAKMAK METRO HATTI	EUR 9.979.903 + TRY 133.751.712	DECEMBER 2026
GÜMÜŞHANE-BAYBURT HAVALİMANI	EUR 11.700.000	MARCH 2027
BURSA EMEK-ŞEHİR HASTANESİ METRO HATTI	EUR 6.954.845 + TRY 121.046.594 + USD 940.002	MARCH 2027
TANAP DİNAMİK UPS SİSTEMİ	USD 10.480.070	DECEMBER 2026
ALTUNİZADE-BOSNA BULVARI METRO HATTI	EUR 8.300.000	MARCH 2027
BODRUM HILLSIDE HOTEL	TRY 719.280.250	OCTOBER 2026
İSTANBUL HAVALİMANI MRO HANGARI	USD 3.900.000 + TRY 177.683.883	DECEMBER 2026
İZMİR AMERİKAN HASTANESİ	EUR 3.750.500 + TRY 127.500.000	OCTOBER 2026
THY İSTANBUL HAVALİMANI E-TİCARET HUB TESİSİ	TRY 237.500.000	MARCH 2027
GEBZE - DARICA METRO HATTI	EUR 3.842.000 + TRY 31.793.510	DECEMBER 2026
ABDİ İBRAHİM ÜRETİM VE LOJİSTİK MERKEZİ	TRY 210.175.000	MARCH 2027
FOLKART NOVA	EUR 725.158 + USD 1.215.674 + TRY 65.065.443	OCTOBER 2026
YENİ HAVALİMANI-HALKALI METRO HATTI	EUR 2.128.149 + TRY 25.124.798	DECEMBER 2026
ANATOLIA ANTALYA & ALANYA HASTANELERİ	EUR 589.713 + TRY 46.077.269	OCTOBER 2026

BUSINESS DEVELOPMENT – DOMESTIC RAILWAY SYSTEM PROJECTS

RAILWAY SYSTEMS

ECI – Early Contractor Involvement

Current Lines in İstanbul: **381** KM

Ongoing Construction in İstanbul : **87** KM

ORGE Completed & Current Works in İstanbul: **122** KM

2030 target or İstanbul: **717** KM

Electrical Scope %12-20

TURKEY RAILWAYS INVESTMENT PLAN FOR 2026

oTotal Investments: **TRY 1.921** Billion

oTransportation Investments: **TRY 508** Billion (26%)

oRailway Investments from Ministry: **TRY 21** Billion

oRailway Investments from Municipalities: **TRY 74** Billion

▪ Railway Investments for İstanbul: **TRY 27,7** Billion, İzmir: **TRY 14,3** Billion, Mersin: **TRY 15,2** Billion, Other cities: **TRY 16,8** Billion



BUSINESS DEVELOPMENT – DOMESTIC SUPERSTRUCTURE PROJECTS



DATA CENTERS

IT Complex, data center construction & renovations

Within the scope of the Attraction Area Program (Energy, fiber communication infrastructure, investment location allocation, interest-free investment loan supports)

Among the priority investment incentive areas

An ideal and an alternative Disaster Recovery Center (FKM/DRC) for neighboring and Gulf Countries

Current data center area: 100.000 sqm

Target: 400.000 sqm in 5 years

Est. electrical scope 15-25%



INDUSTRIAL PLANTS - FACTORIES

Tax incentives for chemical, petroleum plants

Automotive sector investments: e-mobility

Local and regional expansion in oil & gas investments

Growth potential in local and regional airport expansion and technical center construction

Cooperation with international contractors

Renewable energy transition for factories/plants

Est. electrical scope 12-20%



AVIATION PROJECTS

New airport investments in Türkiye and neighboring regions.

Ongoing investments by Turkish Airlines (THY) at Istanbul Airport, totaling over TRY 100 billion.

Two projects undertaken or currently in progress at the airport campus.

Growth potential in the construction of local and regional technical centers and logistics facilities.

Est. electrical scope 12-20%



SMART BUILDINGS / TOURISM INVESTMENTS

Business development at elite segment residential and

touristic projects at Turkey, Cyprus and EMEA

Hi-level hotel demand

Turkey, one of top 10 most visited country

2026 target: 68 million visitors, 68 billion USD revenue

2028 target: 90 million visitors, 100 billion USD revenue

Ministry Guidance: visitors and revenue increase by %30-%45

Tax incentives

Est. electrical scope 12-20%

BUSINESS DEVELOPMENT – ELECTRIC VEHICLE (EV) CHARGING STATIONS



- According to the International Energy Agency (IEA) data, it's aimed to have 210 million (public: 15,5 M) charging stations in 2030 and 420 million (public 23 M) in 2035.
- The Global Public Charger Market is expected to be approximately 215 Billion USD with CAGR: 30% in 2032. (Statzon)
- The US and European private property market size is expected to be USD 300 billion in 2030 (IEA/MC KINSEY).
- Türkiye is expected to own 127,000 public (Ministry of Industry and Technology) and 750,000 privately owned charging stations by 2030.
- The total public and private market size in Turkey is expected to be USD 5 billion.

-POSSIBLE CATALYSTS

- Only TOGG (Turkish EV) production is 1 million.
- The first investment decision came from Chinese companies, more are expected.
- Fleet transformation.
- Commercial Vehicle-Taxi-Uber-BiTaksi etc. Transformation.
- Transportation Truck-Truck etc. Transformation.

BUSINESS DEVELOPMENT – ELECTRIC VEHICLE (EV) CHARGING STATIONS (EMRA SECTOR OUTLOOK - 2026)

EV Charger (Socket) Projection

Year	EV Charger (AC)			EV Charger (DC)			EV Charger (Total)		
	Low Scenario	Medium Scenario	High Scenario	Low Scenario	Medium Scenario	High Scenario	Low Scenario	Medium Scenario	High Scenario
2030	42.724	74.422	89.756	30.213	52.629	63.473	72.937	127.051	153.229
2035	54.226	110.041	137.321	43.923	89.133	111.229	98.149	199.174	248.550
2040	78.277	166.676	205.570	75.789	161.378	199.035	154.066	328.054	404.605

EV Projection

Year	Stock of EV		
	Low Scenario	Medium Scenario	High Scenario
2030	1.318.043	2.295.927	2.768.970
2035	2.773.899	5.629.051	7.024.525
2040	4.976.259	10.595.970	13.068.521

- Stock of EV approx. 465K (in Türkiye).
- Stock of EV Charger approx. 46K (in Türkiye).
- EV charging at home is preferred (McKinsey).
- 1 of 2 EV owners buy a EV charger (Expectations of local industry leaders).
- The increase in the stock of EV is in correlation with the increase in the public charging network.

BUSINESS DEVELOPMENT – ELECTRIC VEHICLE (EV) CHARGING STATIONS

ORGE EV CHARGERS: SOME (FORESEEN) FEATURES

TARGET: GLOBAL MARKET



- Modular structure: Adaptation to different power and technologies
- Automatic cable management system / Integrated cooling and heat management
- Bidirectional energy flow V2G Hardware / Energy management and grid sustainability protection
- User-friendly interface / RFID and QR reader
- OCPP version 2.0.1 support: Ability to work with different manufacturers and CPOs
- Notification and warning systems for CPOs and users / Remote management, maintenance and repair opportunities
- Real-time monitoring / Dynamic pricing
- Payment collection and self-service operation support Reporting and analysis support, full compliance with legal regulations such as Personal Data Protection etc. with advanced data security
- Load management: optimization of stations according to density and energy distribution management
- Autonomous charging integration: Wireless charging; robotic charging opportunity
- Blockchain-based payment and security
- Charging time estimation and route optimization

ORGE EV CHARGERS: WHAT WE DID?

- TSE certification obtained; investment incentive processes are progressing.
- Secured an investment incentive certificate covering an investment of TRY 45 million.
- The AC 22 kW base model and commercial model are on the market, while the DC model is under development.
- B2C and B2B sales have commenced.
- The marketing team and dealer network are being expanded.
- Preparations for international sales are underway, including partnership development, incentive programs, licensing, certification and other regulatory requirements.

STATION TYPES

DC CHARGING STATIONS between 30 kW-480 kW

AC CHARGING STATIONS between 11 kW-22 kW

FINANCIAL STATEMENTS SUMMARY (in accordance with TAS29)

BALANCE SHEET

	2025/12	2026/06
ASSETS	TRY	TRY
Current Assets	6.370.244.479	7.853.072.441
Cash & Equivalents	314.163.925	475.165.441
Income Due Construction Contracts	5.452.708.052	6.323.604.437
Non-current Asset	646.425.292	659.698.640
Long Term Investment	405.161.788	417.637.067
TOTAL ASSETS	7.016.669.771	8.512.771.081
LIABILITIES		
Short Term Liabilities	1.047.610.018	1.765.980.147
Financial Debt	70.694.588	98.827.224
Trade Debt	309.640.543	362.052.977
Long Term Liabilities	1.300.469.592	1.541.257.247
Financial Debt	3.477.972	1.669.647
EQUITY	4.668.590.161	5.205.533.687
Capital	80.000.000	80.000.000
Net Income	698.658.392	478.166.626
Prior Years Income/Loss	2.743.543.763	3.493.263.697
TOTAL LIABILITIES	7.016.669.771	8.512.771.081

INCOME STATEMENT

	2025/06	2026/06
	TRY	TRY
Revenue	2.069.654.707	2.597.519.683
Gross Profit	1.193.728.872	1.655.985.223
Operating Income	1.104.877.046	1.533.128.945
Net Monetary Gain/Loss	-669.435.867	-861.815.203
Net Income Before Taxes	445.940.307	716.622.259
Net Income	247.143.610	478.166.626
Earnings per share	309%	598%

FINANCIAL STATEMENTS SUMMARY (Non-Audited – Without TAS29)

Balance Sheet Important Items		
	01.01.2026-30.06.2026 Without TMS 29	01.01.2025-31.12.2025 Without TMS 29
Current Assets	7.851.010.724	5.410.141.855
Cash and Cash Equivalents	475.162.969	266.780.966
Trade Receivables	847.978.183	325.684.481
Contractual Assets Arising From Ongoing Construction and Contracting Works	6.323.604.437	4.630.360.408
Non-Current Assets	556.536.290	517.850.948
Investment Property	356.999.995	344.057.500
Short-Term Liabilities	100.496.871	62.986.259
Long-Term Liabilities	362.052.977	262.942.248
Deferred tax Liabilities	1.482.591.063	1.081.510.417
EQUITY	5.127.494.727	3.941.582.052
Profit / Loss of Previous Years (-)	3.858.795.140	2.355.609.768
Net Profit (-)	1.122.347.997	1.508.124.506
Income Statement Important Items		
	01.01.2026-30.06.2026 Without TMS 29	01.01.2025-30.06.2025 Without TMS 29
Revenue	2.510.831.874	1.483.166.124
Cost of Sales(-)	(906.212.259)	(642.652.847)
Gross Profit	1.604.619.615	840.513.277
Operation Profit / Loss (-)	1.491.290.240	777.491.204
Income from Investment Activities	317.648	426.500
Profit/Loss Before Tax from Continuing Operations	1.535.930.918	789.675.350
Continuing Operations Tax Income/Expense	(413.582.921)	(161.626.521)
Net Profit (-)	1.122.347.997	628.048.829

Commentary on TAS29 (Turkish Accounting Standard 29: Financial Reporting in Hyperinflationary Economies)

All non-monetary assets and liabilities, as well as income statement items, have been indexed for inflation up to June 30, 2026.

All balance sheet and income statement items for 6M 2025 have been restated for inflation through the end of 6M 2026 to ensure comparability with 6M 2026.

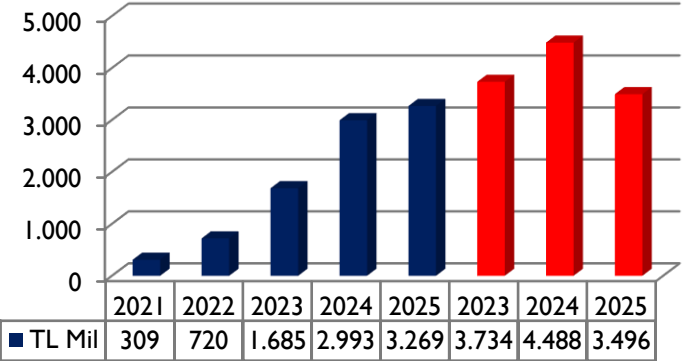
The Company's limited level of non-monetary assets relative to its non-monetary funding sources (equity), combined with the fact that its non-monetary assets have already been subject to valuation adjustments, has resulted in a net monetary loss, primarily due to the inflation adjustment of equity attributable to retained earnings and net profit for the period.

These losses, largely driven by annual inflation indexation, have led to limited changes in revenue, gross profit and operating profit, but a significant change in net profit for the current period.

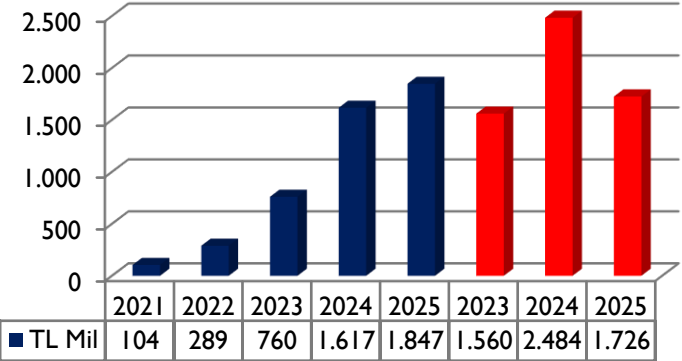
In the financial statements prepared without inflation accounting, profitability metrics -particularly gross profit and operating profit- show a more pronounced improvement, with growth exceeding the increase in nominal revenue.

KEY FINANCIAL DATA (2023, 2024 and 2025 years are presented in accordance with TAS29)

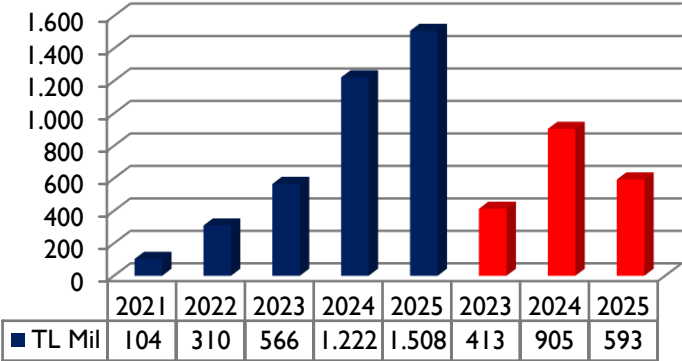
REVENUE



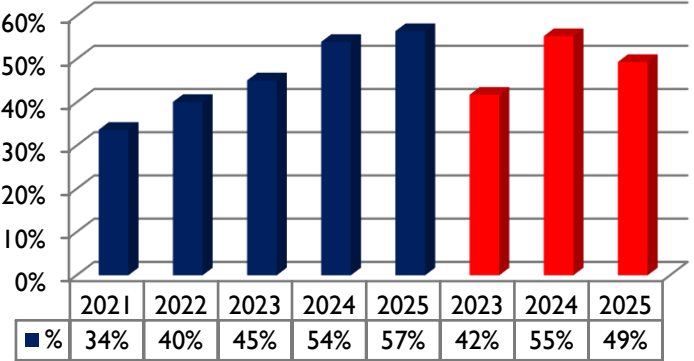
EBITDA



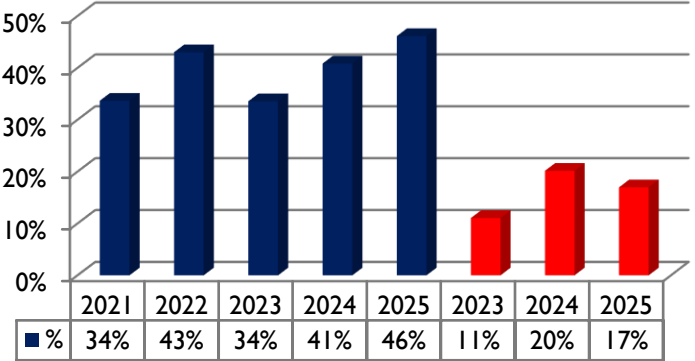
NET PROFIT



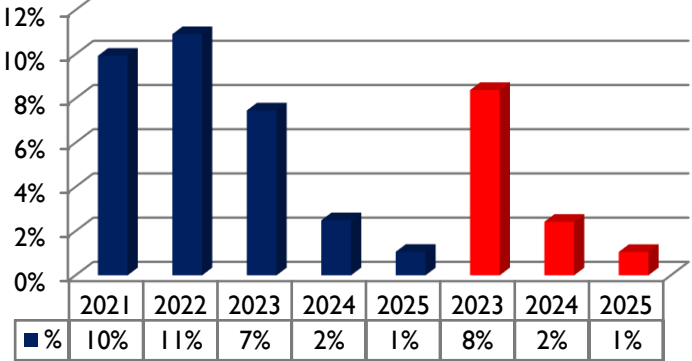
EBITDA MARGIN



NET PROFIT MARGIN

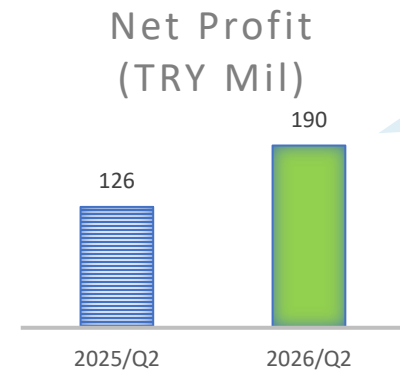
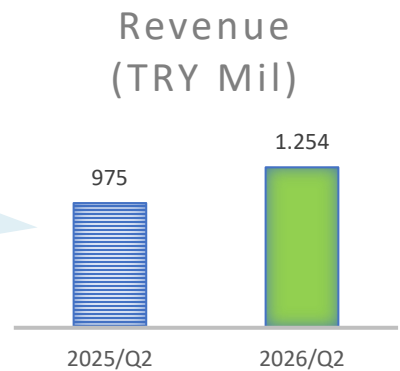


DEBT/ASSETS



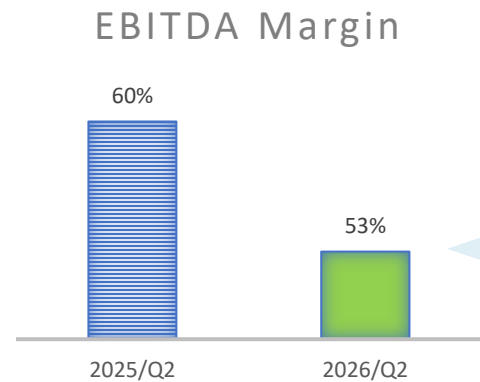
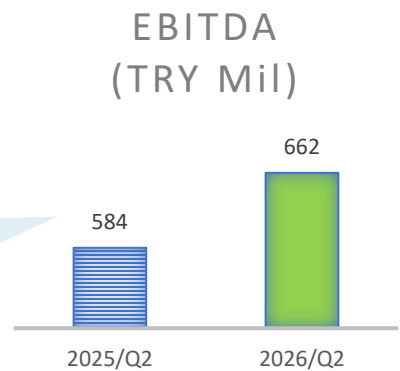
KEY FINANCIAL DATA (in accordance with TAS29)

- Increased by 29% yearly
Increase was driven by:
- 1) Significant Increase in New Orders
 - 2) Backlog Growth Driven by New Contracts and Project Progress
 - 3) Growth in Existing Contracts Driven by Foreign Exchange Rates, Unit Volumes and Price Increases
 - 4) Impact of Inflation Accounting



- Increased by 51% yearly,
Increase and difference from EBITDA change was driven by;
- 1) Expansion of the Revenue Base
 - 2) Relative Improvement in Net Monetary Position Losses Driven by Inflation Accounting
 - 3) Improvement in the Effective Tax Rate

- Increased by 13% yearly
Increase and the difference in income change rates was driven by:
- 1) Seasonality Effects and a High Base Effect
 - 2) Increase in the Share of New Contracts in Sales and Backlog
 - 3) Margin Improvement Driven by Commodity Procurement and Foreign Exchange Gains



- Decreased by 7 pp yearly,
Decrease was driven by;
- 1) Year-on-Year and Q-o-Q Base Effects
 - 2) Seasonality Effects
 - 3) Relatively Strong Growth in New Orders

CAPITAL RAISES, BUYBACKS AND DIVIDEND HISTORY



Buyback History		
Year	Price	Shares
2018	3.08-3.68	788,503
2019	3.21-3.40	205,000
2020	3.60-7.15	536,334
2022	6.00-7.26	1,433,413
2023	18.18-21.70	792,000
2024	61.90-73.70	956,255
2025	66.00-82.00	470,916
2026	13.17-23.20	12,523,957
Current Balance:		5,945,877

Dividend History			
Year	Payout ratio (%)	Amount (TRY)	Capital (TRY)
2021	55*	30,000,000*	50,000,000
2018	95*	30,000,000*	20,000,000
2017	22	5,450,000	20,000,000
2016	5	552,000	20,000,000
2013	22	500,000	10,000,000

*stock/bonus issue

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