



Investor Presentation

2017 / 3rd Quarter

| | |
|------------------------------|--|
| INCORPORATION | 1998 |
| IPO | May 2012 |
| # OF EMPLOYEES | 387 |
| CAPITAL | 20.000.000,-TRY |
| BIST STOCK CODE | ORGE |
| EQUITY GROUP | A |
| INDICES | BIST MAIN/BIST ALL SHARES/BIST SERVICES/BIST CONSTRUCTION/KAT50/ZPYKAT |
| FREE FLOAT | 46,18 |
| SHAREHOLDER STRUCTURE | Orhan Gündüz %32,50 |
| | Nevhan Gündüz %21,32 |
| | Free Float %46,18 |

| Growth 17/09-16/09 | (%) | Profitability 2017/09 | (%) | Return Last Close 10,68 TRY | (%) |
|---------------------------|------------|------------------------------|------------|------------------------------------|------------|
| Assets | 22,41 | EBITDA Margin | 48,93 | 1 Month | 18,93 |
| Operating Profit | 50,11 | ROE | 30,80 | 3 Month | 9,54 |
| Net Sales | -7,12 | Net Profit Margin | 39,68 | 6 Months | 8,98 |
| | | | | Annual | 98,62 |

- On **September 11, 2017**, we're rewarded to undertake the electrical contracting works of 3rd and 4th phases of İstanbul Project. Contract size amounts to 18.150.000 TRY+2.525.000 EUR +VAT. Total project contract size reached 34.229.074 TRY+5.488.088 EUR +VAT. Project is estimated to be completed by October 2018.
- New work booked in **2017** reached 84.500.000 TRY+VAT in 9 months, 2016 annual amount was 60.732.000 TRY+VAT.
- Backlog of company announced on PDP reached 130.083.470 TRY+VAT as of **October 10, 2017**, it was 81.574.190 TRY+VAT as of December 13, 2016.

Latest Projects in Service



Project

Quasar İstanbul / Fairmont Hotel

Venue

Mecidiyeköy / İstanbul / Turkey

Activation Date

December 2016

Construction Area

189.620 m²

Main Contractor

Viatrans A.Ş - Meydanbey JV

Contract Size

16.834.657,01 EUR + 4.150.527,72 USD

Notes

Fairmont Hotel Building was taken into service as of 15 Jan 2017, Residence Building construction is currently at the final phase



Project

Kartal-Kaynarca Subway Line

Venue

Kartal / İstanbul / Turkey

Activation Date

November 2016

Construction Area

250.000 m²

Main Contractor

Şenbay-Öztaş-Albayrak JV

Contract Size

11.242.942 EUR

Notes

Interim Acceptance for the Project was taken and Final Acceptance process is ongoing.

New Projects

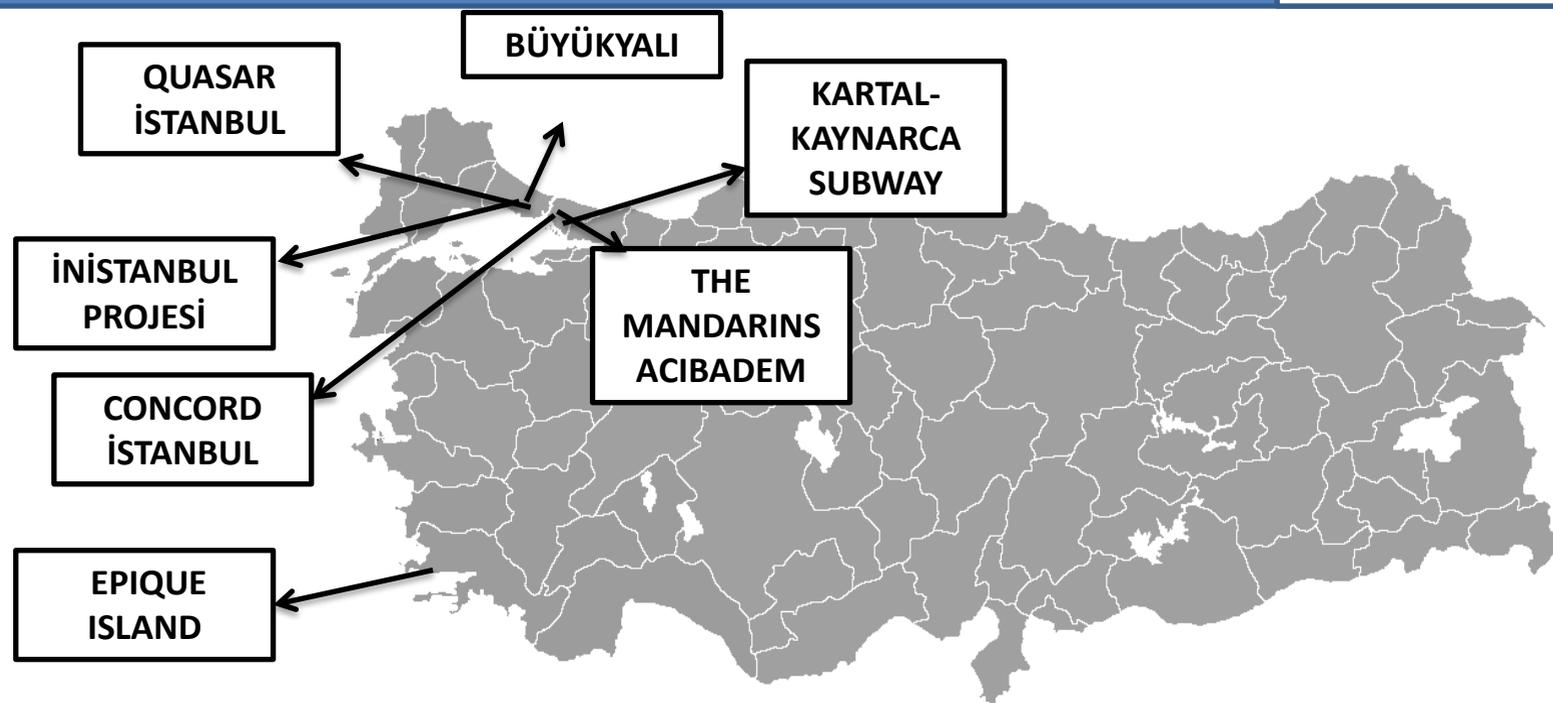


Project
İnistanbul 3rd & 4th phases
Venue
Zeytinburnu / Istanbul / Turkey
Est. Completion Date
October 2018
Construction Area
176.000 m²
Investor / Main Contractor
IS REIT-NEF / Sera Yapı Endüstrisi ve Ticaret A.Ş.
Contract Size
28.450.990 TRY+VAT



Project
Büyükyalı
Venue
Zeytinburnu / Istanbul / Turkey
Est. Completion Date
Jan 2019
Construction Area
550.000 m²
Investor / Main Contractor
Özak-Yenigün-Ziylan JV
Contract Size
39.794.241,89 TRY+VAT

Ongoing Projects

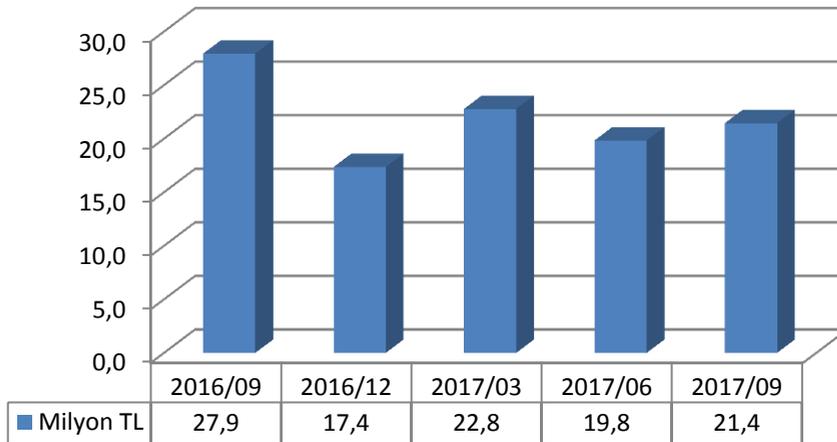


| PROJECT | CONTRACT VALUE | EST. COMPLETION DATE |
|------------------------|--------------------------------------|----------------------|
| KARTAL-KAYNARCA SUBWAY | 11.242.942 EUR | DECEMBER 2017 |
| QUASAR İSTANBUL | 16.834.657,01 EUR + 4.150.527,72 USD | DECEMBER 2017 |
| CONCORD İSTANBUL | 12.978.140 TRY | MAY 2018 |
| THE MANDARINS ACIBADEM | 11.935.000 TRY | MAY 2018 |
| EPIQUE ISLAND | 15.000.000 TRY | JUNE 2018 |
| İNİSTANBUL | 34.229.074 TRY + 5.488.088 EUR | OCTOBER 2018 |
| BÜYÜKYALI | 39.794.241,89 TRY | JANUARY 2019 |

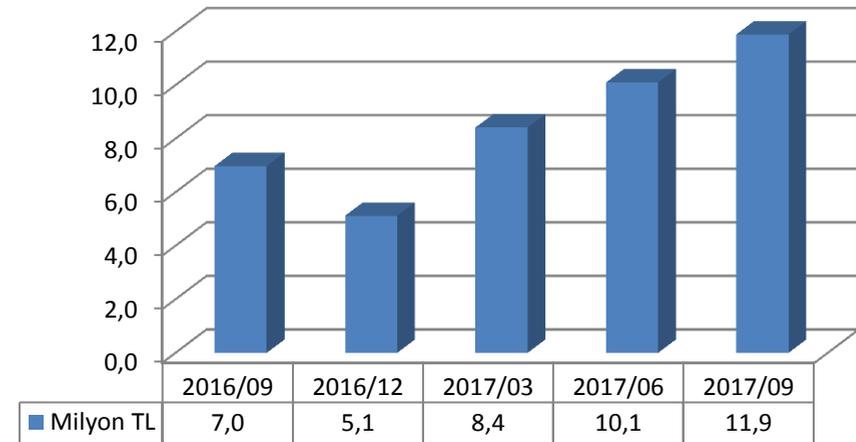
Major Completed Projects (2017/09 >3.500.000 m2)

| | | | |
|--|--|--|---|
| CONRAD Hotel Renovation Project / 2015 |  | Kartal-Kaynarca Subway / 2016 |  |
| Evora Istanbul Project / 2015 |  | Pendorya Mall / 2009 |  |
| Mall of Istanbul Project / 2014 |  | Askaynak Industrial Plant / 2007 |  |
| RonesansBiz Mecidiyekoy / 2013 |  | ThyssenKrupp Industrial Plant / 2009 |  |
| Prime Mall Antakya / 2011 |  | Istanbul Naval Museum / 2012 |  |

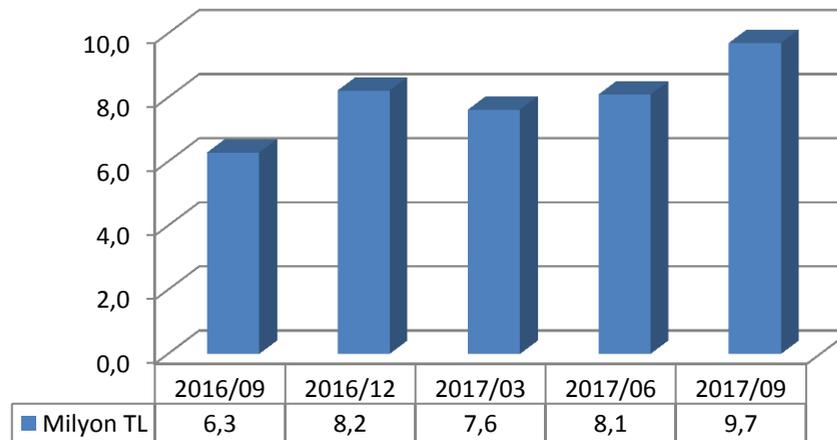
Quarterly Net Revenue



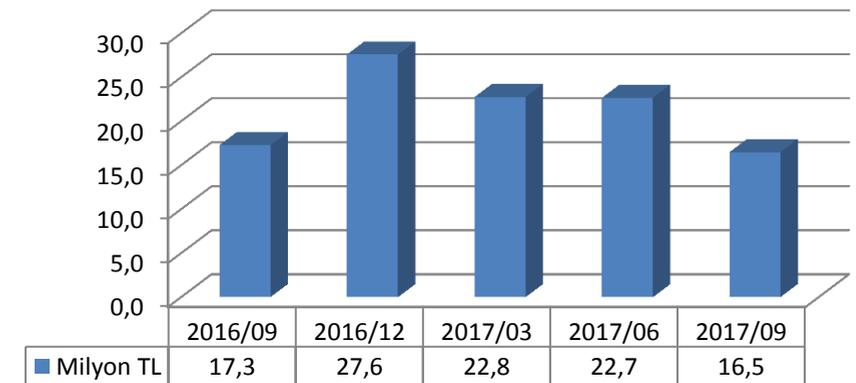
Quarterly EBITDA



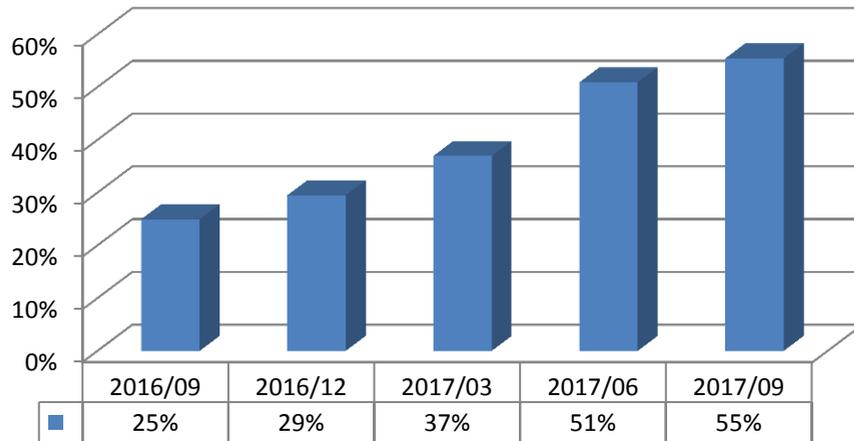
Quarterly Net Profit



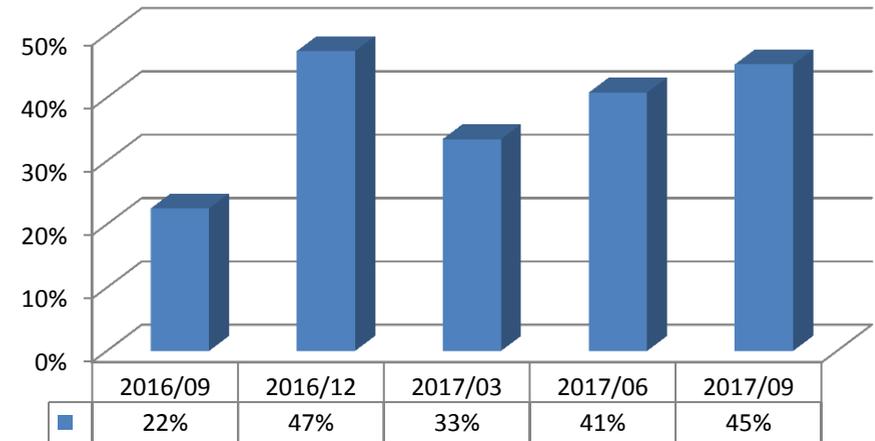
Net Cash Position (Last 5 Terms)



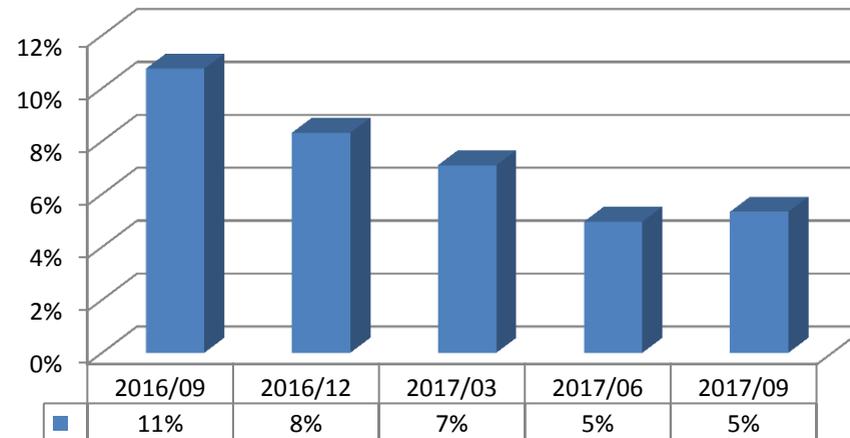
Quarterly EBITDA Margin



Quarterly Net Profit Margin



Financial Debt/Assets (Last 5 Terms)



- Business Contracts
 - %100 FX contracts
 - Contracts Supply & General Expense scope on FX
 - Inflation and Currency adjustment terms
 - Extra claim terms on price changes
- Natural Hedge
 - FX Assets-TRY Liabilities
 - Fixed rate/ TRY loans
 - Low Debt/Assets Ratio
- Forward Contracts
 - Long term fixed rate supply contracts
- Advance Procurement
 - Advance procurement w. high discount / future delivery contracts w. deferred payments at project inception
- Financial contracts

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Company's financial statements are available on www.kap.gov.tr and www.orge.com.tr websites.

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